

**RESOLUTION No. ...
OF THE ANNUAL GENERAL MEETING OF GRUPA LOTOS S.A.
of June 17th 2022**

**concerning: approval of the consolidated financial statements of the LOTOS
Group for 2021**

Pursuant to Art. 395.5 of the Commercial Companies Code and Art. 9.1 of the Company's Articles of Association, and having considered Management Board Resolution No. 123/XI/2022 of March 21st 2022 and Supervisory Board Resolution No. 268/XI/2022 of March 21st 2022, the General Meeting of Grupa LOTOS S.A. hereby resolves as follows:

Section 1

The General Meeting receives the consolidated financial statements of the LOTOS Group for 2021, comprising:

- 1) the consolidated statement of comprehensive income for 2021, showing a net profit of PLN 3,211.8m and total comprehensive income of PLN 3,220.1m,
- 2) the consolidated statement of financial position as at December 31st 2021, showing total assets and total equity and liabilities of PLN 25,964.8m,
- 3) the consolidated statement of cash flows for 2021, showing a net increase in cash of PLN 648.7m,
- 4) the consolidated statement of changes in equity for 2021, showing an increase in equity of PLN 3,220.1m,
- 5) notes to the consolidated financial statements.

Section 2

This Resolution shall become effective upon its adoption.